

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	mm/yyyy) :	30/09/2014		
To: Hong Kong Exchanges	and Clearing	ng Limited		
Name of Issuer	The Ba	nk of East Asia, Lin	nited	
Date Submitted	03/10/2	014		
I. Movements in Authorised	l Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : 00023	Descri	ption:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	<u>N/A</u>	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th	N/A	<u>N/A</u>	N/A
(2) Stock code :	Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

N/A

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•	Preference	Sharee
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currency):

Stock code : N/A Descr	iption: Su	ubstitute Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		
3. Other Classes of Shares Stock code:Descr	iption:				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,329,053,972	N/A	Nil	N/A
Increase/ (decrease) during the month	17,799,036	N/A	Nil	N/A
Balance at close of the month	2,346,853,008	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Movement duri	ing the month		thereto	as at close of the month
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	3,440,000
Nil	Nil	Nil	Nil	Nil	5,800,000
Nil	Nil	Nil	Nil	Nil	4,468,000
Nil	Nil	Nil	Nil	Nil	5,650,000
	Nil Nil	Nil Nil Nil Nil	Nil Nil Nil Nil Nil Nil	Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil	Movement during the month Issuer issued during the month pursuant thereto

For Main Board and GEM listed issuers

					For Maili Board and C	JEWI IISIEU ISSUEIS
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,987,500
(19/04/2011)	1411	1411	1411	1411	1411	3,767,300
Ordinary shares						
(Note 1)						_
(Ivote 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	-
			(0	Other class)	N/A	_
Total funds raised dur	ring the month	from exercise o	of			
options (State currence	-			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	Попш	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _		\			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _				_	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	her Movements in	- Joseph Simile						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable					the month
				(Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
2.	Open offer		State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable					
				(Note 1)		,	`		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 18840						
5.	Scrip dividend	At price : HK \$	31.9105	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Board approval date: (dd/mm/yyyy)	Ordinary (12/09/2014) (08/09/2014)	17,799,036	Nil
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	:		
8.	Consideration issue	At price : State currency	y ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new hares of issuer issued during the month ursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
		Class of shares issuable (Note 1)	e				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
	reorganisation	EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	e				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
		EGM approval date: (dd/mm/yyyy)	(/	/)	_	
			(Ordin Prefere (C	nce s		Nil	·
Т	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	E):		(1)	17,799	9,036
					(2)	N/.	A
T	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):			Ni	il
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/.	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	\mathbf{R}	oard a	nd	GFM	listed	issuers

Remarks (if any):	
Submitted by:	Law Chun Tak, Alson
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.